ORA NEWSLETTER

MAY 2017 ISSUE 2

DID YOU KNOW...

Foundation Relations and ORA

For private foundations and corporate foundations/giving programs, both the Office of Corporate and Foundation Relations and the Office of Research Administration must review and approve all proposals to ensure guidelines are met and accurate supporting documentation is included. Failure to engage both offices early on will delay submission of proposal. Foundation Relations' approval is needed for foundation-related proposals. PI/Department obtain these approvals.

PI/Department need to anticipate the time to obtain these approvals prior to submitting to ORA. For any questions related to your submission, please view Who is my ORA Contact Person. Please also send proposal and the PCRF-L form to the Office of Corporate and Foundation Relations:

Gables and RSMAS Campuses:
Joanna de Velasco, Executive Director of Foundation Relations at:
jdevelasco@miami.edu
Fax: 305-284-4985.
Questions, please call 305-284-3441.

Miller School of Medicine:
M. Andrea Calo, Executive Director of Foundation Relations at
mcalo@med.miami.edu
Fax: 305-243-3904.
Questions, please call 305-243-8931.
Alexina Jeannite, Manager Donor Relations at
ajeannite@med.miami.edu
Fax: 305-243-3904.
Questions, please call 305-243-8931.

Corporate:
Sasha Dolgicer, Senior Director of Corporate Relations at
sdolgicer@miami.edu
Questions, please call 305-284-4112.

FY 2017 Year End Close and Payroll Accounting Adjustment (PAA) Deadlines

It is anticipated that **June 1** will be the start of the data collection period for the new Project Confirmation process, replacing Effort Certification. Please process all PAA's timely per the below. Salary default accounts need to be cleared in order to certify effort in the ECRT system. The FY 2017 year-end close will follow the Controller's Office closing schedule. Please note the list of deadline dates below:

1st preliminary
6/1/17 – PAAs due to ORA
2nd preliminary
6/14/17 – PAAs due to ORA

Application Deadline Policy

ORA provides two options when submitting all applications in advance of the application deadline:

OPTION 1
Single Comprehensive Review
5 DAYS
Entire application, including PCRF-L, must be received at ORA in final form and ready for submission a minimum of five business days prior to the agency deadline. This is critical to allow sufficient time for review, editing, submission, and confirmation of an "error–free" application prior to the deadline.

OPTION 2
Two-Tiered Review
10 and 3 DAYS
Applications must be submitted to ORA for a Preliminary Review and a Final Review.

Preliminary Review:
Entire application including:
- PCRF-L
- Abstract/Scope
- Budget
- Budget Justification
- Funding Announcement

All other required documentation (excluding the Research Plan) must be sent to ORA in final form and ready for submission **ten business days** prior to the agency deadline. AND

Final Review:
The Research Plan must be provided to ORA in final form and ready for submission a minimum of **three business days** prior to the agency deadline. Please view the Application Deadline Policy.

ORA Quarterly Meeting

The April 2017 ORA Quarterly Meeting Presentation Slides are now available.

ORA Quarterly Meeting discussion topics include: Workday Grants Implementation, Jackson/UM Partnership, Reporting, Upcoming Effort Reporting Changes-Fall 2017, PCRF-Updates, Conflic of Interest, Greenphire ClinCard, and Export Control-New Director.

PI Portal in Research Reporting System (RRS)

ORA invites you to view the PI Portal in the Research Reporting System (RRS). The Portal will allow transparency into the workflow within ORA from initiation through the final approval process of all contracts and agreements. The PI Portal is located under the Sponsored Research menu at rrs.miami.edu.

Please login with your Cane ID and password to view various research-related reports.

Login ›

Director of Export Control Compliance

The Office of Research Administration welcomes William J. Collins as the new Director of Export Control Compliance. Mr. Collins is responsible for the implementation of export control policies and procedures throughout the University, rendering training and advice to faculty and staff in all export-related matters. His previous employers include Boeing Co. and NASA. Mr. Collins can be reached by email at exportcontrol@miami.edu or by phone at 305-284-9558. Please visit the Export Control Compliance website at www.miami.edu/exportcontrol.

Export Control

NIH Continuous Submission Policy

NIH's continuous submission policy provides members of review and advisory groups and reviewers with recent substantial service the benefit of submitting R01, R21, and R34 applications at any time in response to active funding opportunity announcements (FOAs) that have standard due dates. Please view the NIH notice NOT-OD-17-042.

ORA TRAINING

- Developing Study Budgets for Clinical Research
- Workday: Payroll Accounting Adjustments:

- InfoEd Proposal Development Hands-on Workshop

Please register for ORA Training through

CONTACT US

If you have any questions please contact strategicinitiatives@miami.edu or visit our website to obtain additional information. **Website:** ora.miami.edu