

IBISResearch

Coming in April 2020!

We are nearing the launch of IBISResearch, the University of Miami's new grants and agreements management system. IBISResearch is replacing InfoEd, the University's current Pre Award system. The new, fully electronic system will enable faculty and staff to route and approve proposals electronically, submit most federal applications to Grants.gov electronically, and manage awards, contracts, and agreements in a single portal.

Key Dates:

- **March 2020** – Workshops, webinars, and reference materials will be available
- **April 2020** – IBISResearch will be available in an open pilot phase
 - Either IBISResearch or PCRFL may be used to submit to ORA.
- **Summer 2020** – PCRFL will no longer be accepted, and all applications will be submitted to ORA via IBISResearch

For Key Features and Educational Opportunities, please refer to the attached flyer or the [IBISResearch webpage](#) on the ORA Website.

Registration for classes is through [ULearn](#). Use keyword IBIS in the search box.



For more information, please visit the ORA website at www.ora.miami.edu.

IBISResearch Training Opportunities – March 2020

Registration is through [ULearn](#). Use keyword IBIS in the search box.

IBISResearch: Create and Submit a Proposal

This hands-on workshop focusing on Proposals, is intended for administrators and researchers to learn how to navigate the system, create a funding proposal, SF424 federal application, and budgets (including cost share and subaward budgets) in IBISResearch. Participants will route a proposal for department approval and submit to ORA for final review and submission to the sponsor. This class is a **PREREQUISITE for IBISResearch: Managing Awards**.

Calder Medical Library Computer Lab 3003	Don Soffer Clinical Research Center – CTSI, 710	Gables One Tower Training Room 639
March 10 – 9 a.m. – 12 p.m.	March 9 – 9 a.m. – 12 p.m.	March 11 – 9 a.m. – 12 p.m.
March 18 – 2 p.m. – 5 p.m.	March 12 – 2 p.m. - 5 p.m. (Available as a Webinar)	March 23 – 9 a.m. – 12 p.m.
	March 16 – 9 a.m. – 12 p.m.	March 26 – 2 p.m. – 5 p.m.
	March 17 – 2 p.m. – 5 p.m.	

IBISResearch: Managing Awards

This hands-on workshop focusing on award management, is intended for administrators and researchers involved in setting up and managing sponsored activities in IBISResearch. Participants will create a continuation, revision, and resubmission application. They will also learn how to submit a Just-In-Time request, or respond to an Agency Request, request an award modification and create an agreement from a related proposal. **PREREQUISITE IBISResearch: Create and Submit a Proposal**.

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March 18 – 9 a.m. – 12 p.m.	March 12 – 9 a.m. – 12 p.m. (Available as a Webinar)	March 11 – 2 p.m. – 5 p.m.
March 19 – 9 a.m. – 12 p.m.	March 16 – 2 p.m. – 5 p.m.	March 23 – 2 p.m. – 5 p.m.
March 31 – 2 p.m. – 5 p.m.		March 26 – 9 a.m. – 12 p.m.
		March 30 – 9 a.m. – 12 p.m.

IBISResearch: Agreements

This hands-on workshop focusing Agreements, is intended for administrators and researchers to learn how to navigate the system and create agreements in IBISResearch. Individuals who submit contracts or agreements to ORA regularly are encouraged to attend this workshop. Additionally, it is recommended that Individuals take the **IBISResearch: Create and Submit a Proposal** for a more in-depth knowledge of IBISResearch prior to attending this workshop.

Calder Medical Library Computer Lab 3003	Don Soffer Clinical Research Center – CTSI, 710	Gables One Tower Training Room 639
March 19 – 2 p.m. – 4 p.m.	March 9 – 2 p.m. – 4 p.m.	March 25 – 2 p.m. – 4 p.m.
March 31 – 9 a.m. – 11 a.m.	March 17 – 10 a.m. – noon (Available as a Webinar)	March 30 – 2 p.m. – 4 p.m.
	March 20 – 9 a.m. – 11 a.m.	

IBISResearch: Navigating the System for PIs

This offering is intended for Principal Investigators who wish to learn how to navigate the IBISResearch System and submit information to ORA. The objectives of this session are to:

- Demonstrate the new terminology and navigation of IBISResearch
- Demonstrate how to upload and review the Research Plan
- Explain how to track proposals, awards, agreements and amendments in IBISResearch
- Show how to interact with the Office of Research Administration in IBISResearch related to:
 - grant status
 - responding to clarification requests
 - create an Ancillary Review (higher Approval) and;
 - submit Just-In-Time information

Don Soffer Clinical Research Center – CTSI, 710	Gables One Tower Training Room 639
March 20 – 2 p.m. – 3 p.m. (Available as Webinar)	March 25 – 11 a.m. – 12 p.m. (Available as Webinar)

IBISResearch: Department Reviewer

This offering is intended for department personnel who are responsible for reviewing and approving proposals prior to submission to the Office of Research Administration. The objectives of this session are to:

- Demonstrate the new terminology and navigation of IBISResearch
- Review how to find, review, and approve a proposal
- Show how to request clarification from the PI/Study Staff and submit the proposal to the Office of Research Administration for final review and submission to the sponsor

Calder Medical Library Computer Lab 3003	Don Soffer Clinical Research Center – CTSI, 710	Gables One Tower Training Room 639
March 10 – 2 p.m. – 3 p.m. (Available as a Webinar)	March 20 – 3 p.m. – 4 p.m.	March 25 – 9 a.m. – 10 a.m.

IBISResearch: Ancillary Reviewer

The preparation and submission of applications and/or the negotiation of agreements often require the Principal Investigator, study staff or specialists in the Office of Research Administration to seek higher approvals, or obtain input from other areas, referred to as Ancillary Reviews in IBISResearch. This short class will demonstrate to the Ancillary Reviewers how to review the request in IBISResearch and submit their response. It is recommended for anyone who will be reviewing and approving an Ancillary Reviews in IBISResearch.

Don Soffer Clinical Research Center – CTSI, 710	Gables One Tower Training Room 639
March 20 – 11:30 a.m. - 12:00 p.m. (Available as a Webinar)	March 25 – 10:30 a.m. – 11 a.m. (Available as a Webinar)