

November 6, 2019

Available November 1: New My Awards Portfolio Dashboard

Beginning Friday, November 1, specified Workday roles are invited to access a new My Awards Portfolio Dashboard that provides a one-stop shop to view aggregated award data and an overview of research reports from Budget to Actuals.

The Office of Research Administration (ORA) and Enterprise Business Solutions (EBS) teams have partnered to create this dynamic update that facilitates the retrieval and analysis of University research portfolios.

To learn more, please view this [My Awards Portfolio tip sheet](#) and/or attend these upcoming [ORA Administrative Update meetings](#).

Workday Roles with Access:

Principal Investigators, Co-Principal Investigators, Grant Managers, Cost Center Managers, Cost Center Sponsored Program Managers, and Grant Reviewers.

My Awards Portfolio Dashboard Reports:

- My Active Awards: Identifies the budget vs. actuals for a PI's active awards.
- My Expiring Awards: Identifies the PI's expiring awards.
- My Award Proposals: Identifies all award proposals for a PI regardless of status.
- Tasks Awaiting My Approval: Identifies various business processes awaiting the PI's approval.
- My Award Purchases: Identifies purchases for the PI's active awards.
- Clinical Trials: Identifies the cash, actuals, and cash balance for a PI with Clinical Trials.

If you have one of the above specified Workday roles, but cannot see the dashboard, contact workday@miami.edu.

For questions about the data and/or Sponsored Projects, please contact ORA at 305-284-9733 or email ora-si@miami.edu.



To enroll, please visit [ULearn](#)
If you have any questions, please email us at ora-si@miami.edu.