



Sent on behalf of UM ERP Team

July 9, 2018

Update on Grants Functionality in Workday

There have been several issues on Grants functionality since Workday Finance go-live. The Workday team is working to stabilize grants functionality and ensure data integrity. Different stakeholders have received progress on individual items, but we wanted to provide a summary of issues that have the largest impact on our research community.

As a result, the following items have been resolved or queued for further development:

Issue	Description	Status	Expected Resolution Date
Facilities & Administration (F&A) not charging correctly	F&A is not always charging correctly due to the Award setup and/or transaction date issues.	ORA is validating Awards with potential issues and making corrections as needed.	August 31, 2018
Reports showing non F&A charges in the F&A line	There are expenditures that posted with no Object Class and therefore defaulted to the F&A line. Other than Supplier Discounts, all expenditures should post with an Object Class.	UM is awaiting a solution from Workday to repost these expenditures with an Object Class and is also working separately with Workday to look into changing existing reports to report expenditures with no Object Class on a separate line rather than on the F&A line.	August 31, 2018
Composite Fringe Benefits (CFB) not charging	For Payroll Accounting Adjustments (PAAs) and payroll forward accrual and reversals, CFB was not set to calculate F&A.	This was a configuration issue and was resolved.	Resolved

Cash on industry clinical trials	Need the ability to track cash on clinical trials	Cash deposits on clinical trials is kept current and the Clinical Trial Monitoring report is created.	Resolved
Expenditures posting to Award beyond End Date	Initial configuration allowed for expenditures to post outside of the Award dates.	New expenditures past the end date will not post.	July 31, 2018
Supplier Purchasing Contracts (SPC's) routing incorrectly	SPCs have been routing to multiple Cost Center Sponsored Program Managers (CCSPM) at the same time.	Changes to the configuration were recommended and implemented.	Resolved
Training	Users did not always know what reports to use and how to use them	ORA has trained and is providing ongoing training to the research community on Workday reports, recommended reports and usage.	Ongoing

We appreciate your patience and understanding as we work to stabilize the system. If you have any questions, please email us at workday@miami.edu

Thank you.

CONTACT US

If you have any questions please contact strategicinitiatives@miami.edu or visit our [website](#) to obtain additional information.